Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: JUSTSYSTEMS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 4686
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Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	12,736	(1.0)	6,229	4.2	6,406	6.6	4,337	7.4
June 30, 2025	12,861	18.5	5,977	27.5	6,011	24.5	4,038	22.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥4,347 million [8.7%]
For the three months ended June 30, 2025: ¥3,998 million [18.7%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	67.54	–
June 30, 2025	62.88	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	140,901	122,071	86.6
March 31, 2026	136,412	118,688	87.0

Reference: Equity
As of June 30, 2026: ¥122,071 million
As of March 31, 2026: ¥118,688 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	12.00	–	15.00	27.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		15.00	–	15.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)
- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	64,224,800 shares
As of March 31, 2026	64,224,800 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,020 shares
As of March 31, 2026	1,020 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	64,223,780 shares
Three months ended June 30, 2025	64,223,843 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters
(Cautions regarding the forward-looking statements and others)
The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ substantially due to various factors.

Quarterly consolidated financial statements
Quarterly consolidated balance sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	104,901	100,181
Notes and accounts receivable - trade	3,068	3,152
Securities	10,000	19,948
Merchandise and finished goods	927	744
Raw materials and supplies	1,684	1,203
Prepaid expenses	2,741	2,620
Other	1,346	1,487
Allowance for doubtful accounts	(77)	(76)
Total current assets	124,591	129,261
Non-current assets		
Property, plant and equipment		
Buildings and structures (Net)	2,417	2,398
Land	3,569	3,569
Other (Net)	194	182
Total property, plant and equipment	6,181	6,149
Intangible assets		
Software	3,691	3,167
Software in progress	123	709
Other	0	0
Total intangible assets	3,815	3,877
Investments and other assets		
Investment securities	14	14
Other	1,808	1,598
Total investments and other assets	1,823	1,613
Total non-current assets	11,821	11,640
Total assets	136,412	140,901

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	378	221
Accounts payable - other	2,280	1,355
Income taxes payable	4,522	1,996
Unearned revenue	8,436	12,956
Provision for bonuses	588	604
Other	1,196	1,323
Total current liabilities	17,402	18,458
Non-current liabilities		
Retirement benefit liability	204	212
Other	118	158
Total non-current liabilities	322	371
Total liabilities	17,724	18,829
Net assets		
Shareholders' equity		
Share capital	10,146	10,146
Capital surplus	12,293	12,293
Retained earnings	96,236	99,610
Treasury shares	(2)	(2)
Total shareholders' equity	118,674	122,048
Accumulated other comprehensive income		
Foreign currency translation adjustment	18	23
Remeasurements of defined benefit plans	(5)	–
Total accumulated other comprehensive income	13	23
Total net assets	118,688	122,071
Total liabilities and net assets	136,412	140,901

Quarterly consolidated statements of income and quarterly consolidated statements of comprehensive income

Quarterly consolidated statements of income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	12,861	12,736
Cost of sales	2,491	2,351
Gross profit	10,370	10,384
Selling, general and administrative expenses	4,392	4,154
Operating profit	5,977	6,229
Non-operating income		
Interest income	74	142
Foreign exchange gains	–	21
Other	7	19
Total non-operating income	81	182
Non-operating expenses		
Foreign exchange losses	40	–
Other	6	6
Total non-operating expenses	47	6
Ordinary profit	6,011	6,406
Profit before income taxes	6,011	6,406
Income taxes	1,972	2,068
Profit	4,038	4,337
Profit attributable to owners of parent	4,038	4,337

Quarterly consolidated statements of comprehensive income (cumulative)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	4,038	4,337
Other comprehensive income		
Foreign currency translation adjustment	(41)	4
Remeasurements of defined benefit plans, net of tax	0	5
Total other comprehensive income	(40)	9
Comprehensive income	3,998	4,347
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,998	4,347